

# Rates rebate application form 2025–2026

## Puka tono monihoki reiti 2025–2026



**Te Kāwanatanga o Aotearoa**  
New Zealand Government

For the rating year 1 July 2025 to 30 June 2026

If you are a low income homeowner, use this form to apply for a subsidy towards your rates.

Mehemea he tangata whai whare koe e iti ana te whiwhinga pūtea, whakamahia tēnei puka ki te tono i tētahi pūtea āwhina ki te utu i ō reiti.

### Before you apply

#### Am I eligible?

You may be eligible if:

- you are the legal ratepayer for your property
- your property was your place of residence on 1 July 2025
- your property is not used principally for commercial, industrial, business or farming purposes
- you apply between 1 July 2025 and 30 June 2026.

#### How much will my rebate be?

Your council will calculate your rates rebate. Your rebate amount depends on:

- your rates amount
- if you hold a SuperGold Card
- you and your spouse/partner's (if applicable) gross income, and
- the number of dependants living with you.

To check what your entitlement might be, use the online rates rebate calculator:

[www.govt.nz/rates-rebates-calculator](http://www.govt.nz/rates-rebates-calculator).

#### Examples of the amount of rates rebate you may be entitled to with no dependants

No SuperGold card Household income	Level of rates		
	\$2,000	\$4,000	\$6,000
\$38,000	\$503.67	\$805.00	\$805.00
\$40,000	\$253.67	\$805.00	\$805.00
\$42,000	\$3.67	\$805.00	\$805.00
\$44,000	-	\$805.00	\$805.00
\$46,000	-	\$805.00	\$805.00
\$48,000	-	\$587.00	\$805.00
\$50,000	-	\$337.00	\$805.00
\$52,000	-	\$87.00	\$805.00
\$54,000	-	-	\$805.00
\$56,000	-	-	\$805.00
\$58,000	-	-	\$670.33
\$60,000	-	-	\$420.33
\$62,000	-	-	\$170.33
\$64,000	-	-	-

SuperGold Card Household income	Level of rates		
	\$2,000	\$4,000	\$6,000
\$48,000	\$805.00	\$805.00	\$805.00
\$50,000	\$601.67	\$805.00	\$805.00
\$52,000	\$351.67	\$805.00	\$805.00
\$54,000	\$101.67	\$805.00	\$805.00
\$56,000	-	\$805.00	\$805.00
\$58,000	-	\$805.00	\$805.00
\$60,000	-	\$685.00	\$805.00
\$62,000	-	\$435.00	\$805.00
\$64,000	-	\$185.00	\$805.00
\$66,000	-	-	\$805.00
\$68,000	-	-	\$805.00
\$70,000	-	-	\$768.33
\$72,000	-	-	\$518.33
\$74,000	-	-	\$268.33

### **People living in retirement villages**

Most retirement village residents who hold a licence to occupy agreement are able to apply. A separate retirement village operator certificate needs to be filled in by your retirement village operator. Submit it with this rates rebate application form.

You can get the certificate from: [www.govt.nz/rates-rebates](http://www.govt.nz/rates-rebates).

Talk to your local council or your retirement village operator for more information.

### **Owners of company-share apartments (owner-occupier flats)**

If you are an owner of a company-share apartment, you might be eligible for a rebate.

A company share apartment is a residential flat/apartment that you own and have a lease (exclusive possession) or license (right to occupy and use) to occupy because you:

- are a shareholder in the company that owns the land the flat/apartment is built on, or
- own a financial interest in the land the flat/apartment is built on.

You will need to complete a separate company-share apartment rates rebate declaration form and submit it with your rates rebate application form. You can get the declaration forms from your local council or our website: [www.govt.nz/rates-rebates](http://www.govt.nz/rates-rebates)

### **Residents of trust owned properties**

You can only apply if you are:

- a named trustee, and
- named on the council rating information database (RID).

### **Proof of income**

Proof of income is required. Check with your local council to see what their proof of income requirements are. These could include:

- income confirmation from Work and Income or Inland Revenue
- investment earning statement for the tax year
- statement of earnings from your employer.

### **Proof of self-employed income**

If you are self-employed, you need to provide satisfactory proof of income for the tax year 1 April 2024 to 31 March 2025. This includes:

- a copy of your complete set of financial accounts, or
- the IR3B or IR10 form you provided to Inland Revenue.

Business losses cannot be offset against other income.

### **Proof of SuperGold Card**

If the legal ratepayer of the property holds a SuperGold Card, you may be eligible to receive a higher rebate. Provide a copy of your signed SuperGold card with this application.

### **Privacy statement**

We collect personal information from you, including information about your name, contact information and location. We collect your personal information in accordance with the Rates Rebate Act 1973. You have the right to ask for a copy of any personal information we hold about you, and to ask for it to be corrected if you think it is wrong. If you would like to ask for a copy of your information, or to have it corrected, please contact your local council.

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New Zealand Government

For the rating year 1 July 2025 to 30 June 2026

**Instructions:**

- You can complete this form by hand or on-screen using Adobe Acrobat Reader.
- You can use the Tab key to move to the next fillable form field in Adobe Acrobat Reader.
- You must still print off the application and sign where applicable by hand.
- When you see this icon  it means you need to take extra care with your answers.
- Submit your application before 30 June 2026.

Please read the ‘Before you apply’ section (pages 1–2) of this application form carefully before you start. If your application is not correct and complete, your application may be delayed or unsuccessful.

### 1. Your details

You must be named on your local council’s rating information database (RID).

First names

Last name

Contact phone number

Email

### 2. Your address on 1 July 2025

The property you pay rates for must be your usual place of residence on 1 July 2025.

Street number and name

Suburb

Town or city

Postcode

### 3. Are you still at the same address?

- ☐ Yes   ► Go to section 5.
- ☐ No   ► Fill in section 4.

### Council use only:

TA reference

Calculated rebate

Unique property ID

Sighted SGC

4. Details of your change of residence

Fill in this section if you moved residence after 1 July 2025.

4a. What is your new address?

Street number and name	Suburb
Town or city	Postcode

4b. What date did you settle the sale of your previous property?

Date (dd/mm/yyyy)

4c. Details of rates on previous property

Rates paid on your previous property \$	Rates rebate received for this rating year \$
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5. Your postal address (if different from your current residential address)

Street number and name	Suburb
Town or city	Postcode

6. Enter your rates amount from your rates notice

Your council or retirement village operator will be able to help you with this information.

Rates type	Rates amount	Council use only
Local council rates	\$	
Regional council rates (if known)	\$	
Council water rates (if known)	\$	
Total rates	\$	



## 7. Source of income

Include all your sources of income for the tax year 1 April 2024 to 31 March 2025 in the table below. If on 1 July 2025, you live with a joint homeowner, partner, or spouse, include their income. Refer to the guide notes on page 2 for information on what proof of income you need to supply.

### Do you live with a joint homeowner, partner or spouse?

☐ Yes ► Include this income in the table below

Enter <b>gross</b> amounts unless stated otherwise	Your income	Your joint homeowner, partner, or spouse's income
New Zealand Superannuation	\$	\$
Personal superannuation (includes overseas)	\$	\$
Wages or salary	\$	\$
Interest, dividends, or portfolio investment entity (PIE) income	\$	\$
Work and Income benefits	\$	\$
Work and Income supplements (e.g. Accommodation Supplement)	\$	\$
Working for Family payments (excludes Family Tax Credits)	\$	\$
Net business income — enter '0' if a loss	\$	\$
Net rental income — enter '0' if a loss	\$	\$
Trust income paid to you	\$	\$
ACC earnings compensation	\$	\$
Overseas income (converted to NZ\$)	\$	\$
Income from other sources	\$	\$
<b>Individual total</b>	\$	\$
<b>Total combined income</b>	\$	

**8. Dependants living with you on 1 July 2025** (if applicable)

Your spouse or partner is not a dependant. Dependants are:

- children you care and provide for aged under 18 on 1 July 2025 who at this time were not married, in a civil union or de facto relationship and for whom you were not receiving payments under section 363 of the Oranga Tamariki Act 1989, or
- relatives who were receiving a benefit (but not NZ Superannuation) on 1 July 2025.

First names	Last name	Date of birth (dd/mm/yyyy)	Benefit type (if applicable)

If you have more than 4 dependants, attach an extra page with their details to your application.

**9. SuperGold card**

Do you hold a SuperGold Card? (tick one)

- Yes   ►   Include a copy of your signed SuperGold card with this application.
- No   ►   Continue to next section.

**Details of rates rebate received for this rating year (if applicable)**

If you received a rebate for this rating year before you received your SuperGold Card, you may be eligible for a higher rebate.

**Rates rebate received for this rating year**

\$



## 10. Declaration

### Whakapuakitanga

*I certify that the information I have given in this application is, to the best of my knowledge, true, complete and correct. I understand that if I have knowingly provided false or misleading statements or information I can, by law, be fined up to \$500, or imprisoned for 12 months, or both.*

Full name

Signature

Date signed (dd/mm/yyyy)

If signing on behalf of the ratepayer, please attach a copy of the power of attorney.

### Next steps

Take or post this form to your council once completed.

Council staff will work out your rebate.

Keep the guide notes for your own reference.

Applications close on 30 June 2026 and cannot be accepted after that date.

### Further information

Contact your local council with any queries or visit their website.

See [www.govt.nz/rates-rebate](http://www.govt.nz/rates-rebate) for further information on rates rebates.